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**City of San Marcos, Texas**  
**Combination Tax and Revenue Certificates of Obligation, Series 2017 (“COs”)**

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**Timeline of Events – Negotiated Sale**

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*Tuesday, August 1, 2017*	The City Council considers a resolution directing publication of the notice of intent to issue COs.
Week of August 1, 2017	First notice of intent appears in the newspaper.  The Financial Advisor makes application to Standard & Poor’s to obtain a rating on the COs.
Week of August 7, 2017	Second notice appears in the newspaper.
Week of August 14, 2017	Rating Agency Conference Call.
Thursday, August 24, 2017	Rating is received and published by SPFI.
*Tuesday, September 19, 2017*	<u>Award.</u> The City Council will consider an Ordinance authorizing the issuance of the COs.
Thursday, September 21, 2017	Notice is sent to the Underwriter(s) regarding the Closing Date.
Thursday, September 28, 2017	<u>Delivery.</u> The City receives funds from the Underwriter(s) of the COs.

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\*Official City Council meeting.